

Tell Us About Yourself

Member's Name _____

If retired from United Way, date and name/city/state of most recent United Way served. If not retired, name/city/state of current United Way:

Highlights from your United Way career you would like to share:

Would you like to participate? Please check all that apply:

- | | |
|---|--|
| <input type="checkbox"/> Mentoring to local UW CPO or staff | <input type="checkbox"/> Endowment & Planned Giving Consulting |
| <input type="checkbox"/> Crisis response—On-Site | <input type="checkbox"/> Serve on UW Committees |
| <input type="checkbox"/> Crisis response—Off-Site | <input type="checkbox"/> UWRA Endowment Development |
| <input type="checkbox"/> Interim On-Site UW Staffing | <input type="checkbox"/> Retirement Planning |

How did you hear about UWRA?

Thank you for supporting UWRA

Historical Highlights

- **1989 - UWRA created.** Gordon Berg, UWRA founder and former CEO, Charlotte, NC appointed first president.
- **1990** - First formal gathering in Anaheim, CA. Adopted by-laws and chose governing body.
- **1991** - Received cash grant for \$50,000 and in-kind services from UWA.
- **1992 - *Updates*** newsletter premier edition published.
- **2000** - Recruited members for **Service Corps**. Website, www.uwra.org, launched. Member access to insurance products at group rates.
- **2001** - Became a **501(c)3 organization**; implemented the **Mentoring, Planned Giving, and Crisis Consultant Programs**; and adopted a **Strategic Plan**.
- **2002**- Launched the **Phone/Email Consulting Program**.
- **2003** - Initial fundraising for the **UWRA Endowment Fund**, designed to benefit local communities and UW retirees.
- **2004** - UWRA member Dick Aft and his wife Mary Lu published a comprehensive UW history: *Grassroots Initiatives Shape an International Movement*. Effort initiated and research funded by UWRA.
- **2005** - Nationwide kick-off of the UWRA Endowment Fund.
- **2006** - Published the *Quickstart Guide for New United Way Executive Officers*. Effort was led by UWRA working closely with UWA and State Organizations.
- **2007** - Launch of the **Retirement Planning Program**.
- **2008** - Added a million plus dollars to the UW system through Endowment & Planned Giving assistance to local UWs. Updated Strategic Plan.



United Way
Retirees Association

The Message is Timeless...

United Way.

**You made it what it is today—
Stay Involved!**

United Way Retirees Association
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E-mail: uwra@unitedway.org
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United Way Retirees Association Mission

To improve the quality of life for our members in retirement and to utilize the skills and talents of UW retirees to assist the United Way system in achieving its mission which is to *improve lives by mobilizing the caring power of communities.*

UWRA capitalizes on the unique strengths of our organization to advance the common good in United Way communities nationwide.

Ways UWRA adds value:

- **Contributes to a better quality retirement for UW employees** by advocating for the importance of retirement planning and developing educational programs aimed at both pre-retirees and retirees. Retirement Planning Corner provided on the UWRA website: www.UWRA.org.
- **Provides volunteer opportunities and experience** that strengthen local UWs in the areas of endowment & planned giving, mentoring, community impact, interim assistance, and disaster relief.
- **Provides a model for other organizations** on leveraging the talent and expertise of retirees.
- **Provides leadership in the preservation of the history** of the UW system (locally, nationally and internationally) through publications (e.g., Grassroots Initiatives Shape an International Movement), history banner and posters.
- **Supports UW Leadership development** by providing mentoring services to new UW staff and partnering with UWA to strengthen the Mentoring component of the LEAD (Leaders Engaged in Accelerated Development) program.
- **Builds skills and resources** through endowment and planned giving assistance that has contributed a million plus dollars to the UW system.
- **Creates practical resources for UWs and UWRA members** such as *Quickstart Guide for New UW Executives*, *Mentoring Guidelines*, *It's Never Too Early or Too Late to Plan for your Retirement & Choosing a Financial Advisor*.



United Way Retirees Association (UWRA)

Who Are We?

Former and current UW staff, generally age 50+:

- Those who have retired from a UW position
- Active UW staff
- Those with significant career experience with United Way
- Those who support the work of UWRA (eligible for an Associate membership)

What is our Focus?

To Provide Programs that:

- Advocate for retired UW staff and enrich the lives of individual UW retirees.
- Support and Strengthen the work of local United Ways and their communities

What is our organizational structure?

- 501 (c) 3 organization governed by a 15 to 24 member volunteer Board
- Nationwide network of 550+ members
- Volunteer Service Corps representing all levels of UW staff

Benefits of UWRA Membership include:

- Opportunities to serve the United Way field through UWRA Service Corps
- Free discount prescription drug card for member and spouse
- Access to insurance products at group rates
- Access to **United Way Online**, subject to approval from UWA (UWRA membership is the only way former UW employees are granted access to UW Online.)
- UWRA Listserv for E-mail postings and discussion
- Maintaining contact with friends and former colleagues through:
 - **Updates**—UWRA's quarterly newsletter
 - UWRA's Website www.UWRA.org
 - Annual retreat in North Carolina
 - Webinars and other educational opportunities

Membership Application

To LIVE UNITED means working together to solve problems and bring about lasting change. Now more than ever as a country, as communities, as individuals we are called to LIVE UNITED and GIVE, ADVOCATE, and VOLUNTEER for it is together that we can all accomplish more. Please join us!

UWRA annual dues are only \$12.00 and provide the host of benefits listed in this brochure. Any gift over \$12 is tax deductible and helps support work identifying and addressing practical issues and concerns relevant to UW retirees and leveraging our members experience and expertise to continue to assist the United Way field. Suggested levels for those who wish to provide additional support are:

- Diamond \$1000+
- Benefactor \$500 to \$999
- Patron \$250 to \$499
- Leadership \$100 to \$249
- Sustaining \$50 to \$99
- Supporting \$13 to \$49

Enclosed is my check in the amount of \$ _____ made payable to **United Way Retirees Association**.

Or if you wish to pay by credit card please go to www.UWRA.org and click on the payment link at the top of the page which will take you to a secure donation website.

NAME _____

NAME OF SPOUSE _____

ADDRESS _____

CITY _____ STATE _____ ZIP _____

PHONE () _____ FAX () _____

E-MAIL _____

Thank you for supporting UWRA

United Way Retirees Association
701 North Fairfax Street, Alexandria, Virginia 22314-2045